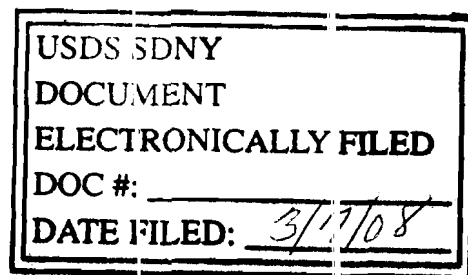


Lawrence H. Cooke II
 VENABLE LLP
 Rockefeller Center
 1270 Avenue of the Americas
 25th Floor
 New York, New York 10020
 Telephone: (212) 307-5500
 Facsimile: (212) 307-5598
 Attorneys for Defendant Darryl A. Goldstein



**UNITED STATES DISTRICT COURT
 SOUTHERN DISTRICT OF NEW YORK**


-----	X	
SECURITIES AND EXCHANGE COMMISSION,	:	
	:	
Plaintiff,	:	
	:	
v.	:	No. 07-cv-11275 (JGK/JCF)
	:	
DARRYL A. GOLDSTEIN and	:	
CHRISTOPHER L. O'DONNELL,	:	
	:	
Defendants.	:	
-----	X	

**PROPOSED ORDER GRANTING MOTION FOR
 PRO HAC VICE ADMISSION OF NANCY R. GRUNBERG, ESQ.**

This matter having come before the court on the application of Nancy R. Grunberg, counsel for Darryl A. Goldstein, to practice before this Court *pro hac vice*, in representing Defendant Darryl A. Goldstein, and the Court having reviewed these pleadings and being fully advised thereon:

IT IS HEREBY ORDERED that motion should be and hereby is GRANTED, and Nancy R. Grunberg is hereby admitted *pro hac vice* before this Court on this matter.

IT IS SO ORDERED, this 2 day of March 2008.


 The Honorable John G. Koeltl
 UNITED STATES DISTRICT JUDGE